



PIYUSH J. SHAH & CO.
CHARTERED ACCOUNTANTS
Your Growth Partner



Firm Profile

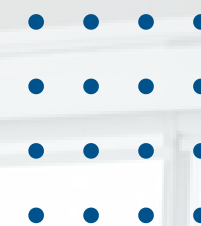
Celebrating 25 Years of Trust & Excellence
Peer Reviewed Firm | Pan India Presence





WATCH NOW

**Discover the Journey: 25 Years of
Legacy – Click to Watch!**



About Us

Architects of Financial Growth

Established over two decades ago, Piyush J. Shah & Co. has evolved from a traditional accounting & auditing practice into a premier multi-disciplinary financial advisory institution. We believe that to make a business successful, a positive outlook combined with an entrepreneurial spirit is essential. We mirror this spirit in our own operations and support our esteemed clients in their growth journey at every stage of their business life cycle.

Headquartered in Ahmedabad with a strategic branch in Rajkot, we are a Peer Reviewed organization backed by a dedicated team of 120+ professionals. We bridge the gap between the complex demands of modern businesses and the supply of high-quality, accurate financial services.

Our philosophy is simple: **we are not just service providers; we are your growth partners.** From the inception of a business idea to its eventual expansion or IPO, we stand by our clients. We offer a single window solution for all Accounting, Taxation, Auditing, Corporate Finance, Fundraising, and Capital Market needs, ensuring that your financial architecture is as robust as your business ambition.



➔ Vision

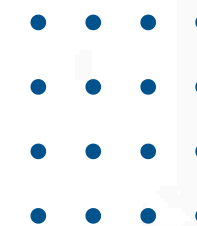
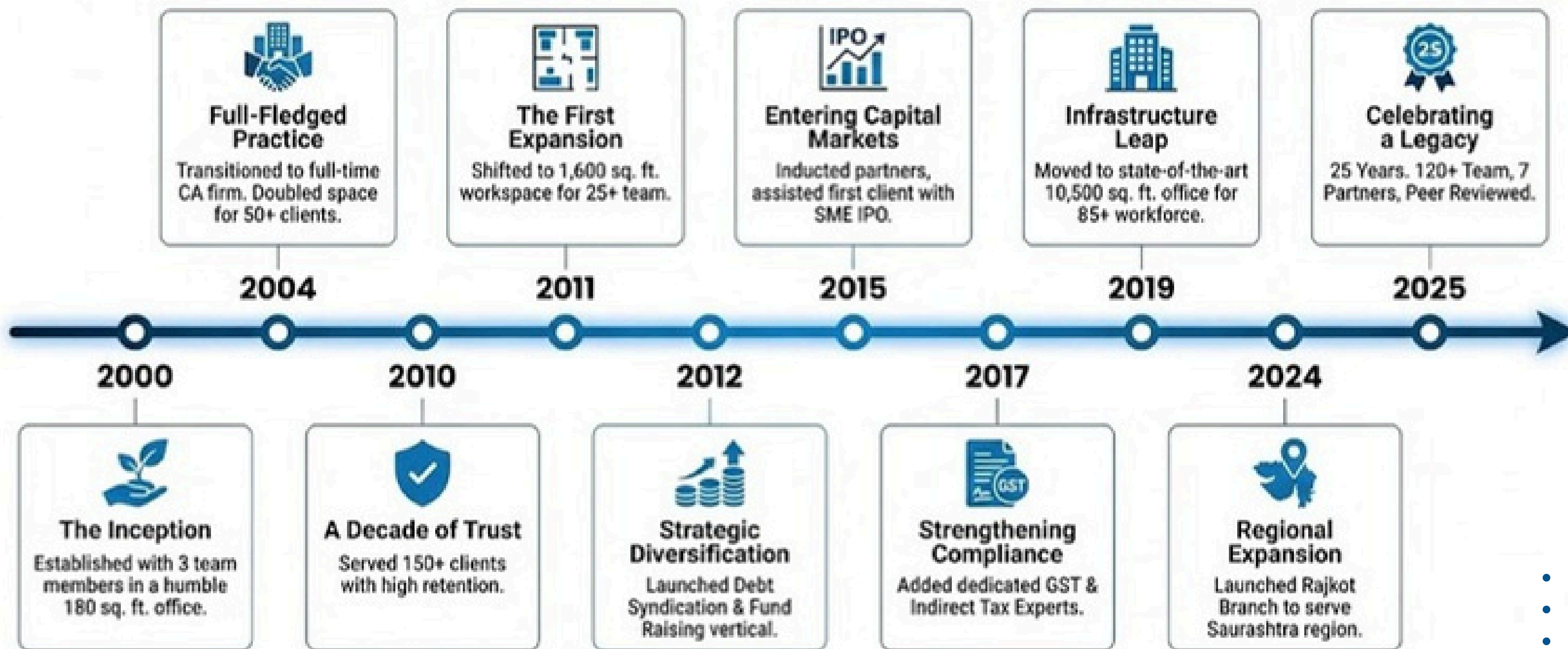
Our Vision To be a reputable financial institution recognized globally for our comprehensive services and personal touch. We aim to provide an astonishing environment for our team to flourish while consistently upgrading our capabilities to fuel the success stories of our clients.

➔ Mission

Our Mission To be the most trustworthy business advisor for our clients. We strive to create value through exceptional auditing, taxation, and consulting services, maintaining the highest levels of integrity, dignity, and professionalism.

Our Journey of Growth

From a humble beginning to a premier financial institution



FIRM AT A GLANCE



25+

Years of Professional
Excellence and
Industry Trust.



120+

Team Members
driving operational
success.



7

Expert Partners
leading specialized
service verticals.



10,500 Sq. Ft.

Corporate Headquarters
(with 5,000+ Sq. Ft.
expansion underway).



600+

Active Clients across
Corporates, MSMEs
& Startups.



300+

Clients associated
with the firm for over
a decade.



₹2,000 Cr+

Corporate Debt &
Project Finance
Syndicated.



₹500 Cr+

Retail Loans
Facilitated.



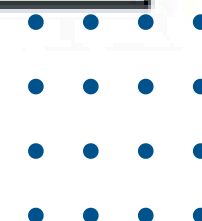
10+

Clients successfully
guided through IPOs &
Capital Markets.



100+

Chartered Accountants
trained and qualified
under our mentorship.





Service Spectrum

Comprehensive Financial Solutions Under One Roof

We have categorized our extensive expertise into four strategic pillars. Whether you are a startup needing a loan, a matured enterprise going for an IPO, or a large corporate requiring audit services, we have a specialized team for you.

Audit, Assurance & Regulatory Compliance

We ensure your financial reporting is robust and compliant with the ever-changing regulatory landscape.



Audit & Assurance

- Statutory Audit
- Tax Audit
- Internal Audit
- Management Audit
- Regulatory Audit
- Forensic Audit



Taxation

- Income Tax Compliance
- GST Compliance
- Tax Advisory
- Tax Planning
- Litigation
- International Taxation
- Transfer Pricing



Corporate Law

- Corporate Law
- Co. Incorporation
- ROC Compliance
- Secretarial Services
- FEMA & PMLA
- Contract Drafting



Financial Reporting

- Bookkeeping Services
- International Accounting
- Outsourced Accounting
- System & Control Designing
- Consultancy

Investment Banking & Corporate Finance

We provide high-level transaction advisory, helping businesses raise funds & manage capital effectively.

➔ Debt Syndication

- Project Finance
- Term Loans
- Greenfield & Expansion Loans
- Working Capital
- Complex Financial Instruments

➔ Capital Markets

- Mainboard & SME IPO Advisory
- IPO Readiness
- Private Equity
- Venture Capital
- Strategic Investments

➔ M&A / Restructuring

- Buy Side Advisory
- Sell Side Advisory
- Due Diligence
- Compliance & Taxation
- Merger & Demerger

➔ Transaction Advisory

- Deal Structuring
- Negotiation Support
- Contract Drafting
- Special Purpose Audits
- Valuation
- ESOPs

SME & Retail Debt Solutions

We facilitate a wide range of loan products to fuel your growth and scaling your business to newer heights.

➔ Working Capital

- Cash Credit
- Overdraft
- Trade Finance
- BG / LC
- MSME Loan Products
- CGTMSE

➔ Mortgage Loans

- Loan Against Property
- Dropline Overdraft
- Lease Rental Discounting
- Property Purchase Loan

➔ Retail Loans

- Home Loans
- Car Loans
- Commercial Loans
- Commercial Vehicle Loans

Service Spectrum

Strategic Advisory

Unlocking hidden value and
optimizing operations

➔ Government Subsidy

- Central Govt Subsidy
- State Govt Subsidy
- Industrial Policy

➔ Startup Ecosystem

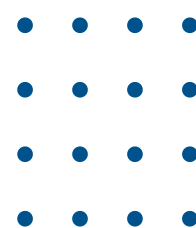
- Startup Registration
- Seed / Venture Funding
- CFO Services
- Mentorship

➔ Management Advisory

- Budget Planning
- Cash Flow Planning
- Growth Advisory
- Board Structuring

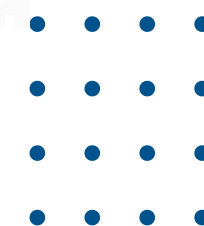
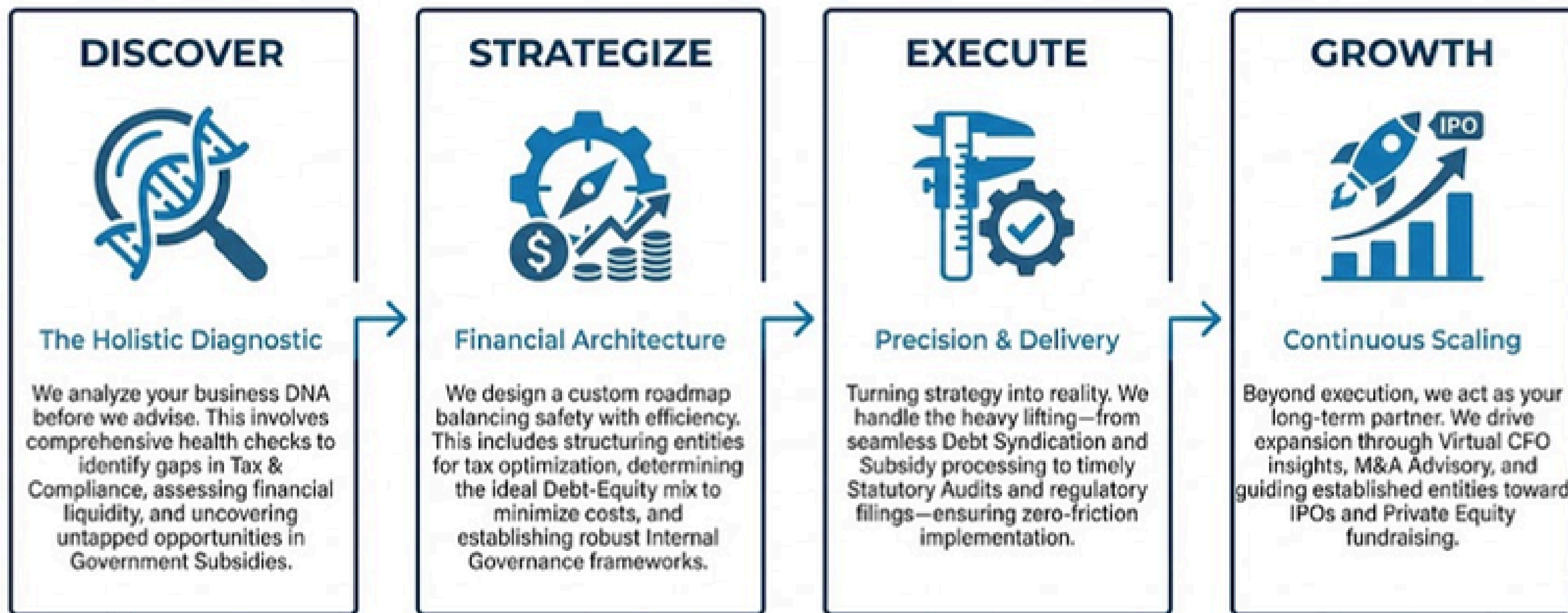
➔ Strategic Advisory

- Family Office Management
- Succession Planning
- Insurance Advisory



Our Strategic Approach

A 360-Degree Business Lifecycle Based Advisory





CA Piyush J. Shah | Founder & Managing Partner

B.Com, FCA, DISA

Mr. Piyush Shah is the guiding force behind the firm with over two decades of experience. A visionary leader, he specializes in the vulnerability of accounting systems, auditing, and the design of financial structures. He actively serves on the Direct Tax Committee of the ICAI (Ahmedabad) and has held Independent Director positions for listed entities.



CA Jainam K. Shah | Partner – Debt & Grants

M.Com, FCA

An academic achiever with an All India 42nd Rank in CA examinations and a decade of experience, Jainam specializes in Project Financing and Government Subsidies. His powerful analytical skills allow him to interpret complex financial data precisely, ensuring clients maximize their fiscal incentives.



CA Arvind S. Vijayvargiya | Partner – Audit & Regulatory

B.Com, FCA

Arvind is a Fellow Member of the ICAI with extensive experience in audit and corporate advisory. He leads audit, assurance and regulatory functions, with expertise in internal audits, statutory audits of listed entities, SEBI-compliant financial restatements and Ind AS implementation.



Our Leadership Team

Our firm is led by a blend of experienced veterans and dynamic young professionals, ensuring wisdom in strategy and agility in execution.





CA Viral R. Sanghvi | Partner – Indirect Tax

B.Com, ACA

Viral is our expert on Indirect Taxation (GST, VAT, Service Tax) and Legal Advisory. He has successfully managed litigation support for multiple domestic and international companies and holds expertise in the Internal Audit of large corporations.



CA Nitin A. Agarwal | Partner – Debt

B.Com, ACA

With 15+ years of experience including roles at Torrent Power and ICICI Bank, Nitin advises Startups and SMEs on business setup and securing project and working capital finance. He specializes in Debt Structuring, Trade Finance, Financial Modelling, and Portfolio Monitoring, and is known for simplifying complex financial challenges with practical, growth-focused solutions.



CA Anshul Mandowara | Partner – Capital Markets

B.Com, ACA, DISA, CS

With an illustrious career spanning over 12 years, including key roles at ICICI Bank and the Adani Group, Anshul leads our Investment Banking vertical. His deep expertise covers IPO Advisory, Private Equity, MSME Lending, Debt Syndication, M&A, Valuation and the Start-up Ecosystem. He brings an institutional banking perspective to our client advisory.



Our Leadership Team



CA Darshan B. Panchal | Partner – Direct Tax

B.Com, FCA

A Fellow Member of the ICAI, Mr. Darshan leads the firm's Taxation & Litigation vertical. He specializes in Direct tax structuring, dispute resolution, and regulatory compliance. Known for his analytical precision, he expertly guides corporates and HNIs through complex assessments and strategic tax planning to ensure optimal efficiency.





Why Choose Us?

The PJS Advantages

In a dynamic business world, enterprises need more than just bookkeepers; they need strategic partners who understand the language of growth. Here is why Piyush J. Shah & Co. is the preferred choice for recognized organizations.



A Legacy of Trust & Resilience

With **25 years of experience**, we have successfully navigated distinct economic cycles and regulatory shifts. This longevity provides us with the wisdom to guide clients through market volatility, ensuring stability whether you are a startup or a mature conglomerate.



Client-Centric Approach

We pride ourselves on being friendly, resilient, and flexible. We listen intuitively to our clients to craft personalized strategies. Whether we are preparing your balance sheet or preparing you for the stock exchange, our solutions are designed to go beyond the numbers to drive tangible value.



Comprehensive Service Spectrum

We act as a true "Single Window" solution for your financial architecture. While we excel in auditing, accounting, regulatory compliance and subsidies, our core strength lies in fueling your expansion. We house specialized capabilities for **Capital Market** needs under one roof, ranging from **Private Equity and Debt Syndication to handling end-to-end IPOs (SME & Main Board)**. We do not just advise on fundraising; we structure the deals that define your future.



Virtual CFO & Strategic Outsourcing

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Industries We Serve

Our multi-disciplinary team allows us to serve every industry, with a deep understanding, we also provide a vast array of sectors with industry-specific knowledge.

➔ Manufacturing

- Pharmaceuticals
- Chemicals
- Engineering
- Automobile
- Textiles
- General Engineering,
- Precision Engineering,
- Specialised Pharma
- Orthopaedic Implants
- Plastic Manufacturing
- Fabrication
- Packaging, etc

➔ Infrastructure & Energy

- Power & Utilities
- Solar Power Generation
- Solar EPC
- Recyclers
- Oil & Gas
- Petrochemicals
- Real Estate
- EPC Contractors
- Public Transports, etc.

➔ Consumer & Retail

- FMCG
- Food Processing
- EV
- Toys
- Recreational Activities
- Agro Commodities
- Pharma Distribution
- Retail Sector, etc.

➔ Services & Technology

- BFSI
- AI & Blockchain
- Datacentres
- FinTech Startups
- Software, Web & App Developer
- Hospitality
- Construction
- Sports Authorities
- Govt Utilities, etc.

....and many more industries across SMEs, Corporates, Govt Bodies, Multinationals & Startups.



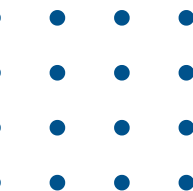


WATCH NOW

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**Celebration of 25 Years at Your
Service – Explore event Highlights!**

INFRASTRUCTURE



Client Success Stories



Jayantibhai Patel, MD | Vidhneshwari Engineering

We were their first client and continue our association even after 25 years. Their constant support in compliance and governance has kept every company in our group strong and disciplined. They have been true partners in our journey. Our success today stands on the solid foundation they helped build.



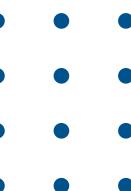
Pravin Patel, MD | Mangalam Seeds Ltd.

When we planned to list our company on the BSE SME platform, Piyush J Shah & Co. enabled us to achieve the listing in less than a quarter. Their guidance later helped us smoothly graduate to the Mainboard platform. Even today, they continue to support us at every stage. They have been a key partner in our growth journey.



Ronak Shah, MD | Satyendra Packaging Ltd.

Piyush J Shah & Co. have supported us far beyond routine financial management. They have actively helped us in optimizing operations, selecting the right vendors for capex, negotiating prices and finalizing commercial terms. Their leadership and team have always been readily available, often going beyond normal working hours. Across every project, their inputs have added real value. This long-standing association has benefited our business tremendously.



Client Success Stories



Piyush Patel, Chairman | Bentlay Fittings Ltd.

Associated since inception, they guided our journey from initial Debt & Project Funding to securing Private Equity from marquee investors like Mr. Ashish Kacholia. Beyond standard Audit & Compliance, their industry connections were vital for scaling. Today, every major strategic decision is taken only after their consultation.



Bhavin Parekh, Director | Kitten Enterprises Pvt. Ltd.

Since relocating our base from Mumbai to Ahmedabad, their guidance has been pivotal in scaling our business 3x in just six years. Their speed and precision in Audit & Compliance perfectly align with our operational pace. They have arranged Project & Working Capital as per our business needs and recently they helps us secure a strategic investor for our oncology vertical.



Paresh Shah, MD | Neptune Petrochemicals Ltd.

Our evolution from a proprietorship to a ₹1000 Cr+ listed entity is a testament to Piyush J. Shah & Co.'s strategic vision. Their team operates as a seamless extension of our business itself. They have guided us through our entire IPO journey, from initial valuation and compliance to the final listing. Their end-to-end support backed by expertise across domain, has been the true backbone of our financial success.





LISTED CLIENTS



UNLISTED CLIENTS



**Growth
Partners
to
Leading
Brands**

Ready to Transform Your Business?



PIYUSH J. SHAH & CO.
CHARTERED ACCOUNTANT

**404, Shikhar Building, Nr. Vadilal House,
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Ahmedabad - 380 009**

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Rajkot - 360 003**



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